



Directorate of Marketing & Economic Research
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DAILY COTTON MARKET REPORT

26th October, 2021

Market	Current Prices	Prices on same date last year`
I. Cot look Index (Cents/lb) (25.10.2021) ‘A’ Index	117.40	77.75
II. New York Cotton Market Contract No. 2 (cents/lb) (25.10..2021) ‘Dec’ 2021 Contract ‘Mar’ 2022 Contract	108.54 106.56	71.29 71.87
III. China Cotton Index (25.10..2021) Yuan/M. Ton (Cents/lb.)	22126 157.16	14643 99.33
IV. Indian Cotton Index(25.10..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	62700 106.40	39,600 68.55
V. Karachi Cotton Association Ex-gin Price (25.10..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	16,290 15,200 105.86	10,824 10,100 75.70

Source:- i. Karachi Cotton Association
 ii. www.cottonchina.org.cn

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 25.10.2021

Contract	Open	High	Low	Previous	Close	Change
Dec-21	107.84	110.14	107.70	106.14	108.54	+2.4
Mar-22	105.70	108.04	105.70	104.15	106.56	+2.41
May-22	105.04	106.92	104.96	103.24	105.51	+2.27
July-22	103.60	105.40	103.60	101.91	104.17	+2.26
Oct-22	---	---	---	---	---	---

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
Total	2.3222	10.50417	769

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)

(Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change Over Last Year
		2021-22	2020-21		
Punjab (First estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (Final)	0.64	0.575	0.475	89.8%	+21.05
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	0.00012	0.00011	5.45%	+9.1
Total	2.32	1.918	2.078	82.7%	-7.7

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON

(Bale=170kg)

EXPECTED PRODUCTION (Million Bales)		
Province	First Cotton Crop Assessment (01-09.2021)	Second Cotton Crop Assessment (07.10.2021)
Punjab	4.53	5.44
Sindh	3.50	3.50
Khyber PakhtunKhwa	0.00417	0.004
Balochistan	0.43	0.43
Pakistan	8.46	9.374

Source: Cotton Crop Assessment Committee Meeting.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	1.60	1.546	6.0	5.044	96.63	84.07
Sindh	0.64	0.475	4.6	1.862	74.22	40.48
KPK	0.01	0.000108	0.0065	0.000331	1.08	5.09
Balochistan	0.06	0.0577	0.291	0.158	95.00	54.30
Total	2.31	2.078	10.89	7.064	90.0	64.87

Source: Provincial Agriculture Crop Reporting Department.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2145	1879.73	7.90	6.306	87.63	79.82
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	38.63	0.20	0.0958	38.63	47.9
Total	2895.0	2517.283	12.72	9.148	86.95	71.92

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 15th OCTOBER, 2021.

(Bales)

Heads	2021-2022 (Season)			2020-21 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	2,266,331	2,942,008	5,208,339	1,213,908	1,474,477	2,688,385
Sales to Exporters	13,200	600	13,800	1200	15,800	17,000
Sales to Textile Mills	1,875,646	2,517,934	4,393,580	839,028	1,168,496	2,007,524
Total Bales Sold	1,888,846	2,518,534	4,407,380	840,228	1,184,296	2,024,524
Unsold Stock	123,900	63,915	187,815	168,240	98,750	266,990
Un-ginned Stock	253,585	359,559	613,144	205,440	191,431	396,871

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	25.10.2021	25.10.2021	25.10.2021	25.10.2021
Rahim Yar Khan*	6400	15750	1910	1630
Bahawalpur	6300	15650	1875	1620
Mian Channu	6500	15540	1770	1590
Vehari	6100	15860	1660	1600
Burewala	6000	15800	1850	1600
D.G.Khan	5900	15540	1740	1660
Sahiwal	6200	15750	1660	1610
Hyderabad*	5300	13180	1450	1430
Mirpur Khas *	5200	13070	1425	1420
Sanghar	5250	13120	1470	1445
Khair Pur*	6400	15860	1875	1440
Sukkur*	6300	15650	1930	1450

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,2021- Sep,2021		July,2020 -Sep,2020		% change over last year		July2021 -Sep,2021		July,2020 - Sep,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
-	-	1,412	45	-100	-100	979,553	56,349	772,706	34,,689	26.8	62.4

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

Sr. No.	Position	2016-17		2017-18		2018-19*		2019-20*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	0	0	439	75	949	162	1089	185
2.	Production	10670	1814	11945	2031	9,860	1676	9178	1560
3.	Imports	2976	506	3521	599	2441	415	3157	537
Total		13646	2320	15905	2705	13250	2253	13424	2282
4.	Mill Consumption	13060	2220	14749	2508	12085	2055	13171	2239
5.	Exports	147	25	207	35	76	13	75	13
6.	End Season Stocks	439	75	949	162	1089	185	178	30
Total		13646	2320	15905	2705	13250	2253	13424	2282

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.(Gul Hassan)

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS send their Name & Address to this Cell No: 0334-1121213.