



Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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DAILY COTTON MARKET REPORT

24th December, 2021

| Market | Current Prices | Prices on same date last year` |
|---|----------------------------|--------------------------------|
| 1.Cot look Index (Cents/lb) (23.12.2021) 'A' Index | 121.60 | 81.35 |
| II. New York Cotton Market Contract No. 2 (cents/lb) (23.12..2021) 'Mar' 2022 Contract 'May' 2022 Contract | 109.12 107.05 | 76.14 76.74 |
| III. China Cotton Index (23.12..2021) Yuan/M. Ton (Cents/lb.) | 21947 156.27 | 14893 103.28 |
| IV. Indian Cotton Index(23.12..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.) | 66200 112.10 | 41700 72.03 |
| V. Karachi Cotton Association Ex-gin Price (23.12..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.) | 18,648 17,400 118.73 | 10,663 9,950 75.06 |

Source:- i. Karachi Cotton Association
ii. www.cottonchina.org.cn

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 23122021

| Contract | Open | High | Low | Previous | Close | Change |
|----------|--------|--------|--------|----------|--------|--------|
| Mar-22 | 108.65 | 109.45 | 108.21 | 108.83 | 109.12 | +0.29 |
| May-22 | 106.80 | 107.33 | 106.20 | 106.80 | 107.05 | +0.25 |
| July-22 | 103.84 | 104.59 | 103.45 | 103.90 | 104.30 | +0.40 |
| Oct-22 | - | - | - | 94.95 | 95.59 | +0.64 |
| Dec-22 | 90.14 | 91.20 | 90.00 | 89.99 | 90.71 | +0.72 |

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

| Province | Targets 2021-22 | | |
|--------------|----------------------------|-------------------------------|------------------------|
| | Area (Million Hectares) | Production (Million Bales) | Yield (kg/hectares) |
| Punjab | 1.61 | 6.07 | 641 |
| Sindh | 0.64 | 4.0 | 1062 |
| KPK | 0.0022 | 0.00417 | 323 |
| Balochistan | 0.07 | 0.43 | 1044 |
| Total | 2.3222 | 10.50417 | 769 |

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)

(Million Hectares)

| Province | Proposed Target 2021-22 | Area Sown | | % age Against Target | % Change Over Last Year |
|-------------------------|-------------------------|--------------|--------------|----------------------|-------------------------|
| | | 2021-22 | 2020-21 | | |
| Punjab (First estimate) | 1.61 | 1.279 | 1.546 | 79.4% | -17.3 |
| Sindh (Final) | 0.64 | 0.575 | 0.475 | 89.8% | +21.05 |
| Baluchistan | 0.07 | 0.064 | 0.057 | 91.4% | +12.3 |
| KPK | 0.0022 | 0.00012 | 0.00011 | 5.45% | +9.1 |
| Total | 2.32 | 1.918 | 2.078 | 82.7% | -7.7 |

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON

(Bale=170kg)

| EXPECTED PRODUCTION (Million Bales) | | |
|-------------------------------------|---|--|
| Province | First Cotton Crop Assessment (01-09.2021) | Second Cotton Crop Assessment (07.10.2021) |
| Punjab | 4.53 | 5.44 |
| Sindh | 3.50 | 3.50 |
| Khyber PakhtunKhwa | 0.00417 | 0.004 |
| Balochistan | 0.43 | 0.43 |
| Pakistan | 8.46 | 9.374 |

Source: Cotton Crop Assessment Committee Meeting.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

| Province | Area (million hac.) | | Production (million bales) | | % age Against Target | |
|--------------------|---------------------|--------------|----------------------------|--------------|----------------------|--------------|
| | Target | Achievement | Target | Achievement | Area | Production |
| Punjab | 1.60 | 1.546 | 6.0 | 5.044 | 96.63 | 84.07 |
| Sindh | 0.64 | 0.475 | 4.6 | 1.862 | 74.22 | 40.48 |
| KPK | 0.01 | 0.000108 | 0.0065 | 0.000331 | 1.08 | 5.09 |
| Balochistan | 0.06 | 0.0577 | 0.291 | 0.158 | 95.00 | 54.30 |
| Total | 2.31 | 2.078 | 10.89 | 7.064 | 90.0 | 64.87 |

Source: Provincial Agriculture Crop Reporting Department.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTONCROP: 2019-20

(Bale=170kg)

| Province | Area (000 hac.) | | Production (million bales) | | % age Against Target | |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
| | Target | Achievement | Target | Achievement | Area | Production |
| Punjab | 2145 | 1879.73 | 7.90 | 6.306 | 87.63 | 79.82 |
| Sindh | 640.0 | 598.71 | 4.60 | 2.746 | 93.55 | 59.70 |
| KPK | 10.0 | 0.213 | 0.02 | 0.00065 | 2.13 | 3.25 |
| Balochistan | 100.0 | 38.63 | 0.20 | 0.0958 | 38.63 | 47.9 |
| Total | 2895.0 | 2517.283 | 12.72 | 9.148 | 86.95 | 71.92 |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 15th DECEMBER 2021.

(Bales)

| Heads | 2021-2022 (Season) | | | 2020-21 (Season) | | |
|------------------------|--------------------|-----------|-----------|------------------|-----------|-----------|
| | Punjab | Sindh | Total | Punjab | Sindh | Total |
| Arrivals | 3,773,609 | 3,500,630 | 7,274,239 | 2,978,878 | 2,078,546 | 5,057,424 |
| Sales to Exporters | 15,400 | 600 | 16,000 | 4,400 | 580,100 | 62,500 |
| Sales to Textile Mills | 3,513,304 | 3,377,652 | 6,890,956 | 2,420,288 | 1,748,369 | 4,168,657 |
| Total Bales Sold | 3,528,704 | 3,378,252 | 6,906,956 | 2,424,688 | 1,806,469 | 4,231,157 |
| Unsold Stock | 187,813 | 117,259 | 305,072 | 355,977 | 199,934 | 555,911 |
| Un-ginned Stock | 57,092 | 5,119 | 62,211 | 198,213 | 72,143 | 270,356 |

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

| Market | Seed Cotton | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|-----------------|-----------------|-------------------|-------------|------------------|
| | (Rs. Per 40Kgs) | | | |
| | 23.12.2021 | 23.12.2021 | 23.12.2021 | 23.12.2021 |
| Rahim Yar Khan* | 7100 | 17460 | 2350 | 2035 |
| Bahawalpur | 6900 | 17360 | 2250 | 1980 |
| Mian Channu | 6600 | 17800 | 1980 | 2140 |
| Vehari | 7000 | 16610 | 1900 | 2090 |
| Burewala | 6500 | 17150 | 2200 | 2100 |
| D.G.Khan | 6700 | 16600 | 1820 | 1850 |
| Khair Pur* | 6100 | 17360 | 1855 | 1860 |
| Sukkur* | 6000 | 17450 | 1850 | 1875 |

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|----------------------|-------|----------------------|-------|-------------------------|--------|---------------------|---------|-----------------------|---------|-------------------------|-------|
| July,2020- June,2021 | | July,2019 -June,2020 | | % change over last year | | July2020 -June,2021 | | July,2019 - June,2020 | | % change over last year | |
| Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| 3,494 | 131 | 75,153 | 2,669 | -95.35 | -95.09 | 5,041,176 | 235,001 | 3,157,100 | 139,628 | 59.75 | 68.31 |

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|---------------------|-------|---------------------|-------|-------------------------|-------|--------------------|---------|----------------------|--------|-------------------------|-------|
| July,2021- Nov,2021 | | July,2020 -Nov,2020 | | % change over last year | | July2021 -Nov,2021 | | July,2020 - Nov,2020 | | % change over last year | |
| Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| - | - | 2,624 | 86 | -100 | -100 | 1,845,465 | 112,854 | 1,406,535 | 61,870 | 31.21 | 82.41 |

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

| Sr. No. | Position | 2017-18 | | 2018-19 | | 2019-20* | | 2020-21* | |
|--------------|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons |
| 1. | Carryover | 439 | 75 | 949 | 162 | 1089 | 185 | 147 | 25 |
| 2. | Production | 11945 | 2031 | 9,860 | 1676 | 9148 | 1555 | 7064 | 1201 |
| 3. | Imports | 3521 | 599 | 2441 | 415 | 3157 | 537 | 5043 | 857 |
| Total | | 15905 | 2705 | 13250 | 2253 | 13394 | 2277 | 12254 | 2083 |
| 4. | Mill Consumption | 14749 | 2508 | 12085 | 2055 | 13172 | 2239 | 12101 | 2057 |
| 5. | Exports | 207 | 35 | 76 | 13 | 75 | 13 | 04 | 01 |
| 6. | End Season Stocks | 949 | 162 | 1089 | 185 | 147 | 25 | 148 | 25 |
| Total | | 15905 | 2705 | 13250 | 2253 | 13394 | 2277 | 12254 | 2083 |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19.

(Aug,2018 to April,2019), for 2019-20 (Aug,2019- June,2020) and for 2020-21 (Aug, 2020-April,2021).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS send their Name & Address to this Cell No: 0334-1121213.