



Directorate of Marketing & Economic Research
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DAILY COTTON MARKET REPORT

24th September, 2021

Market	Current Prices	Prices on same date last year`
I. Cot look Index (Cents/lb) (23.09.2021) ‘A’ Index	101.25	70.85
II. New York Cotton Market Contract No. 2 (cents/lb) (23.09..2021) ‘Oct’ 2021 Contract ‘Dec’ 2021 Contract	93.31 92.46	63.76 65.25
III. China Cotton Index (23.09..2021) Yuan/M. Ton (Cents/lb.)	17928 125.91	12871 85.74
IV. Indian Cotton Index(23.09..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	52700 91.18	36,700 62.56
V. Karachi Cotton Association Ex-gin Price (23.09..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	13,611 12,700 91.25	9,431 8,800 64.19

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 23.09.2021

Contract	Open	High	Low	Previous	Close	Change
Oct-21	92.14	92.14	92.14	91.83	93.31	+0.18
Dec-21	90.85	92.69	90.41	90.87	92.46	+1.59
Mar-22	90.11	91.69	89.55	90.11	91.50	+1.39
May-22	89.68	91.20	89.30	89.77	90.99	+1.22
July-22	88.31	89.70	87.95	88.39	89.52	+1.33

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
Total	2.3222	10.50417	769

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)

(Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change over last year
		2021-22	2020-21		
Punjab (First Estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (07.07.2021) Final	0.64	0.592	0.615	93%	-3.7
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	0.00012	0.00011	5.45%	+ 9.1
Total	2.32	1.935	2.218	83.4%	-12.7

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON

(Bale=170kg)

EXPECTED PRODUCTION (Million Bales)	
Province	First Cotton Crop Assessment
Punjab	4.53
Sindh	3.50
Khyber PakhtunKhwa	0.00417
Balochistan	0.43
Pakistan	8.46

Source: Cotton Crop Assessment Committee Meeting held on 01-09-2021.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	1.60	1.546	6.0	5.044	96.63	84.07
Sindh	0.64	0.615	4.6	1.862	96.09	40.48
KPK	0.01	0.000216	0.0065	0.000331	2.16	5.09
Balochistan	0.06	0.057	0.291	0.158	95.00	54.30
Total	2.31	2.218	10.89	7.064	96.02	64.87

Source: Provincial Agriculture Crop Reporting Department.

Note: Data given by Sindh, KPK and Balochistan is final while data of Punjab is Provisional.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2145	1889.44	7.90	6.336	88.08	80.20
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	38.63	0.20	0.0958	38.63	47.9
Total	2895.0	2526.993	12.72	9.178	87.29	72.15

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 15th SEPTEMBER, 2021.

(Bales)

Heads	2021-2022 (Season)			2020-21 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	959,925	1,726,612	2,686,537	334,863	700,331	1,035,194
Sales to Exporters	800	200	1000	800	10,000	10,800
Sales to Textile Mills	814,389	1,536,116	2,350,505	251,090	570,550	821,640
Sales to T.C.P	-	-	-	-	-	-
Unsold Stock	41,838	20,657	62,495	32,600	21,278	53,878
Un-ginned Stock	102,898	169,639	272,537	50,373	98,503	148,876

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	23.09.2021	23.09.2021	23.09.2021	23.09.2021
Rahim Yar Khan*	5400	13760	1870	1580
Bahawalpur	5350	13650	1810	1540
Mian Channu	5250	13250	1675	1545
Vehari	5200	14100	1650	1535
Burewala	5300	13660	1770	1545
D.G.Khan	5200	13100	1790	1790
Sahiwal	5325	13700	1810	1640
Hyderabad*	5150	12450	1420	1450
Mirpur Khas *	5150	12400	1415	1470
Sanghar	5250	13150	1480	1460
Khair Pur*	5500	13450	1410	1445
Sukkur*	5500	13350	1420	1445

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

Exports						Imports					
July,2021- August,2022		July,2020 -Aug,2021		% change over last year		July2021 -Aug,2021		July,2020 - Aug,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
-	-	1,212	39	-100	-100	602,400	33,551	439,994	20,000	36.91	67.76

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

Sr. No.	Position	2016-17		2017-18		2018-19*		2019-20*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	0	0	439	75	949	162	1089	185
2.	Production	10670	1814	11945	2031	9,860	1676	9178	1560
3.	Imports	2976	506	3521	599	2441	415	3157	537
Total		13646	2320	15905	2705	13250	2253	13424	2282
4.	Mill Consumption	13060	2220	14749	2508	12085	2055	13171	2239
5.	Exports	147	25	207	35	76	13	75	13
6.	End Season Stocks	439	75	949	162	1089	185	178	30
Total		13646	2320	15905	2705	13250	2253	13424	2282

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.(Gul Hassan)

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.