



Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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DAILY COTTON MARKET REPORT

05th October, 2021

Market	Current Prices	Prices on same date last year`
I. Cot look Index (Cents/lb) (04.10.2021) 'A' Index	113.90	71.30
II. New York Cotton Market Contract No. 2 (cents/lb) (04.10..2021) 'Dec' 2021 Contract 'Mar' 2022 Contract	104.93 102.59	65.82 66.63
III. China Cotton Index (04.10..2021) Yuan/M. Ton (Cents/lb.)	19616 137.91	12900 86.16
IV. Indian Cotton Index(04.10..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	54900 93.95	36,800 64.11
V. Karachi Cotton Association Ex-gin Price (04.10..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	14,897 13,900 98.82	9,699 9,050 65.50

Source:- i. Karachi Cotton Association
ii. www.cottonchina.org.cn

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 04.10.2021

Contract	Open	High	Low	Previous	Close	Change
Dec-21	104.52	106.86	103.58	104.53	104.93	-0.40
Mar-22	101.10	103.59	100.38	101.44	102.59	-1.15
May-22	100.29	102.40	99.43	100.44	101.52	+1.08
July-22	97.57	99.69	96.85	97.71	99.24	+1.53
Oct-22	---	---	---	---	---	---

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
Total	2.3222	10.50417	769

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)

(Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change over last year
		2021-22	2020-21		
Punjab (First Estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (07.07.2021) Final	0.64	0.575	0.615	89.8%	-6.5
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	0.00012	0.00011	5.45%	+ 9.1
Total	2.32	1.918	2.218	82.67%	-13.52

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON

(Bale=170kg)

EXPECTED PRODUCTION (Million Bales)	
Province	First Cotton Crop Assessment
Punjab	4.53
Sindh	3.50
Khyber PakhtunKhwa	0.00417
Balochistan	0.43
Pakistan	8.46

Source: Cotton Crop Assessment Committee Meeting held on 01-09-2021.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	1.60	1.546	6.0	5.044	96.63	84.07
Sindh	0.64	0.615	4.6	1.862	96.09	40.48
KPK	0.01	0.000108	0.0065	0.000331	1.08	5.09
Balochistan	0.06	0.0577	0.291	0.158	95.00	54.30
Total	2.31	2.218	10.89	7.064	96.02	64.87

Source: Provincial Agriculture Crop Reporting Department.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2145	1879.73	7.90	6.306	87.63	79.82
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	38.63	0.20	0.0958	38.63	47.9
Total	2895.0	2517.283	12.72	9.148	86.95	71.92

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 1st OCTOBER, 2021.

(Bales)

Heads	2021-2022 (Season)			2020-21 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	1,495,878	2,350,585	3,846,463	736,760	1,170,758	1,907,518
Sales to Exporters	3,000	600	3,600	800	15,800	16,600
Sales to Textile Mills	1,296,761	2,006,739	3,303,500	535,204	924,364	1,459,568
Unsold Stock	76,588	39,641	116,229	82,513	45,947	128,460
Un-ginned Stock	119,529	303,605	423,134	118,243	184,647	302,890

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	04.10.2021	04.10.2021	04.10.2021	04.10.2021
Rahim Yar Khan*	6000	14790	1980	1610
Bahawalpur	6000	14730	1902	1554
Mian Channu	5600	14680	1650	1600
Vehari	6000	14730	1740	1615
Burewala	6000	14890	1715	1610
D.G.Khan	5500	14790	1715	1615
Sahiwal	5500	14790	1870	1640
Hyderabad*	5300	12640	1500	1550
Mirpur Khas *	5300	12540	1470	1500
Sanghar	5300	12650	1610	1500
Khair Pur*	5900	14680	1630	1610
Sukkur*	5900	14790	1610	1550

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,2021- August,2022		July,2020 -Aug,2021		% change over last year		July2021 -Aug,2021		July,2020 - Aug,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
-	-	1,212	39	-100	-100	602,400	33,551	439,994	20,000	36.91	67.76

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

Sr. No.	Position	2016-17		2017-18		2018-19*		2019-20*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	0	0	439	75	949	162	1089	185
2.	Production	10670	1814	11945	2031	9,860	1676	9178	1560
3.	Imports	2976	506	3521	599	2441	415	3157	537
Total		13646	2320	15905	2705	13250	2253	13424	2282
4.	Mill Consumption	13060	2220	14749	2508	12085	2055	13171	2239
5.	Exports	147	25	207	35	76	13	75	13
6.	End Season Stocks	439	75	949	162	1089	185	178	30
Total		13646	2320	15905	2705	13250	2253	13424	2282

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.(Gul Hassan)

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.