



# Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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## DAILY COTTON MARKET REPORT

02<sup>nd</sup> December, 2021

Market	Current Prices	Prices on same date last year`
<b>I. Cot look Index (Cents/lb)</b> (01.12.2021) 'A' Index	118.55	78.85
<b>II. New York Cotton Market Contract No. 2 (cents/lb)</b> (01.12..2021) 'Dec' 2021 Contract 'Mar' 2022 Contract	109.39 104.19	72.19 73.07
<b>III. China Cotton Index (01.12..2021)</b> Yuan/M. Ton (Cents/lb.)	22242 158.43	14598 100.75
<b>IV. Indian Cotton Index(01.12..2021) Shankar-6</b> Rs. Per Candy (Equivalent Cents/lb.)	64500 103.00	41300 71.43
<b>V. Karachi Cotton Association</b> Ex-gin Price (01.12..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	18,433 17,200 119.15	10,128 9,450 71.83

Source:- i. Karachi Cotton Association  
ii. www.cottonchina.org.cn

**Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 01.12.2021**

Contract	Open	High	Low	Previous	Close	Change
Dec-21	110.97	113.25	110.41	111.65	109.39	-2.26
Mar-22	105.97	108.44	103.86	106.41	104.19	-2.22
May-22	104.50	106.85	102.44	104.61	102.77	-1.84
July-22	102.00	104.48	100.36	102.16	100.67	-1.49
Oct-22	---	---	---	---	---	---

**Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON**

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
<b>Total</b>	<b>2.3222</b>	<b>10.50417</b>	<b>769</b>

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)**

(Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change Over Last Year
		2021-22	2020-21		
Punjab (First estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (Final)	0.64	0.575	0.475	89.8%	+21.05
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	0.00012	0.00011	5.45%	+9.1
<b>Total</b>	<b>2.32</b>	<b>1.918</b>	<b>2.078</b>	<b>82.7%</b>	<b>-7.7</b>

Source: Provincial Agriculture Extension &amp; Crop Reporting Service, Departments.

**Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON**

(Bale=170kg)

EXPECTED PRODUCTION (Million Bales)		
Province	First Cotton Crop Assessment (01-09.2021)	Second Cotton Crop Assessment (07.10.2021)
<b>Punjab</b>	<b>4.53</b>	<b>5.44</b>
<b>Sindh</b>	<b>3.50</b>	<b>3.50</b>
<b>Khyber PakhtunKhwa</b>	<b>0.00417</b>	<b>0.004</b>
<b>Balochistan</b>	<b>0.43</b>	<b>0.43</b>
<b>Pakistan</b>	<b>8.46</b>	<b>9.374</b>

Source: Cotton Crop Assessment Committee Meeting.

**Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21**

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	1.60	1.546	6.0	5.044	96.63	84.07
<b>Sindh</b>	0.64	0.475	4.6	1.862	74.22	40.48
<b>KPK</b>	0.01	0.000108	0.0065	0.000331	1.08	5.09
<b>Balochistan</b>	0.06	0.0577	0.291	0.158	95.00	54.30
<b>Total</b>	<b>2.31</b>	<b>2.078</b>	<b>10.89</b>	<b>7.064</b>	<b>90.0</b>	<b>64.87</b>

Source: Provincial Agriculture Crop Reporting Department.

**Table: 6 TARGETS AND ACHIEVEMENTS OF COTTONCROP: 2019-20**

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	2145	1879.73	7.90	6.306	87.63	79.82
<b>Sindh</b>	640.0	598.71	4.60	2.746	93.55	59.70
<b>KPK</b>	10.0	0.213	0.02	0.00065	2.13	3.25
<b>Balochistan</b>	100.0	38.63	0.20	0.0958	38.63	47.9
<b>Total</b>	<b>2895.0</b>	<b>2517.283</b>	<b>12.72</b>	<b>9.148</b>	<b>86.95</b>	<b>71.92</b>

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table: 7 SEED COTTON ARRIVALS AS ON 15<sup>th</sup> NOVEMBER2021.**

(Bales)

Heads	2021-2022 (Season)			2020-21 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	3,413,660	3,349,163	6,852,823	2,151,648	1,875,728	4,027,376
Sales to Exporters	15,800	600	16,400	1,200	19,400	20,600
Sales to Textile Mills	3,022,476	3,207,383	6,229,859	1,642,331	1,482,520	3,124,851
Total Bales Sold	3,038,276	3,207,983	6,246,259	1,643,531	1,501,920	3,145,451
Unsold Stock	155,791	104,134	259,925	292,636	189,190	481,826
Un-ginned Stock	219,593	127,046	346,639	215,481	184,618	400,099

Source: Pakistan Cotton Ginners Association.

**Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	01.12.2021	01.12.2021	01.12.2021	01.12.2021
Rahim Yar Khan*	7300	17150	2250	1875
Bahawalpur	6800	16600	1875	1850
Mian Channu	6850	16000	1890	1965
Vehari	6000	16000	1760	1930
Burewala	7000	16600	2036	2000
D.G.Khan	6700	16250	1875	1850
Sahiwal	6900	16500	1850	1965
Hyderabad*	-	-	-	-
Mirpur Khas *	-	-	-	-
Sanghar	5550	13600	1475	1500
Khair Pur*	6400	16290	1760	1770
Sukkur*	6300	16180	1740	1755

Source: Market Report.

Note: \*shows rates of ginning factories.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

**Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,2021- Oct,2021		July,2020 -Oct,2020		% change over last year		July2021 -Oct,2021		July,2020 - Oct,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
-	-	2,624	86	-100	-100	1386,418	82,029	1077,741	48,322	26.6	69.7

Source: Pakistan Bureau of Statistics.

**Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Ba1e= 170kg)**

Sr. No.	Position	2017-18		2018-19		2019-20*		2020-21*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	439	75	949	162	1089	185	147	25
2.	Production	11945	2031	9,860	1676	9148	1555	7064	1201
3.	Imports	3521	599	2441	415	3157	537	5043	857
<b>Total</b>		<b>15905</b>	<b>2705</b>	<b>13250</b>	<b>2253</b>	<b>13394</b>	<b>2277</b>	<b>12254</b>	<b>2083</b>
4.	Mill Consumption	14749	2508	12085	2055	13172	2239	12101	2057
5.	Exports	207	35	76	13	75	13	04	01
6.	End Season Stocks	949	162	1089	185	147	25	148	25
<b>Total</b>		<b>15905</b>	<b>2705</b>	<b>13250</b>	<b>2253</b>	<b>13394</b>	<b>2277</b>	<b>12254</b>	<b>2083</b>

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19.

(Aug,2018 to April,2019), for 2019-20 (Aug,2019- June,2020) and for 2020-21 (Aug, 2020-April,2021).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

\*Provisional

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.