

# Directorate of Marketing & Economic Research

Pakistan central Cotton Committee

Ministry of National Food Security & Economic Research

## "Daily Cotton Market Report"

Office +92-61-9201657

Whatsapp: +923476370947

Email: dmer.pccc.gov.pk@gmail.com

28 January, 2025

| Sr. No. | Particular of Cotton Market                 |          |                 | Current Price | Current Month Avg. | Same Date Last Year | Price Diff with Pakistan (Cents/lb) |
|---------|---------------------------------------------|----------|-----------------|---------------|--------------------|---------------------|-------------------------------------|
| 1.      | Cotlook A Index                             | 27-01-25 | Cents/lb        | 78.55         | 77.73              | 94.5                | -0.68                               |
| 2.      | New York Cotton Market Cont.No.2 (Cents/lb) | 27.01.25 | Mar-2025        | 67.27         | 68.05              | 85.76               | -11.96                              |
|         |                                             |          | May-2025        | 68.36         |                    | 86.98               | -10.87                              |
| 3.      | China Cotton Index                          | 27.01.25 | Yuan/MT         | 14722         |                    | 16846               | 13.27                               |
|         |                                             |          | Cents/lb        | 92.50         | 91.36              | 106.73              |                                     |
| 4.      | Indian Cotton Index <Shankar-6>             | 27.01.25 | IR/Candy        | 53100         |                    | 55200               | -1.05                               |
|         |                                             |          | Cents/lb        | 78.18         | 79.43              | 84.64               |                                     |
| 5.      | Brazil Cotton Index                         | 27.01.25 | Cents/lb        | 68.86         | 68.76              | NA                  | -10.37                              |
| 6.      | Karachi Cotton Association <Ex-gin Price>   | 27.01.25 | PKR/40Kg        | 19,505        |                    | 20899               |                                     |
|         |                                             |          | PKR/Mound 37 kg | 18,200        |                    | 19500               |                                     |
|         |                                             |          | Cents/lb        | 79.23         | 79.50              | 84.59               |                                     |

Table:1 New York Cotton Market Closing Delivery Contract No.2 as on 27.01.2025

| Contract | Open  | High  | Low   | Previous | Close | Change |
|----------|-------|-------|-------|----------|-------|--------|
| Mar-25   | 67.69 | 68.17 | 67.21 | 67.61    | 67.27 | -0.34  |
| May-25   | 68.65 | 69.23 | 68.30 | 68.67    | 68.36 | -0.31  |
| Jul-25   | 69.87 | 70.32 | 69.45 | 69.77    | 69.51 | -0.26  |

Table: 2 Proposed Target of Cotton Crop During 2024-25 Season

| Province     | Targets 2024-25         |                            |                    |
|--------------|-------------------------|----------------------------|--------------------|
|              | Area (Million Hectares) | Production (Million Bales) | Yield (Kg/Hectare) |
| Punjab       | 1.680                   | 6.500                      | 657.74             |
| Sindh        | 0.630                   | 3.900                      | 1052.38            |
| KPK          | 0.00030                 | 0.00093                    | 527.00             |
| Baluchistan  | 0.808                   | 0.473                      | 99.52              |
| <b>Total</b> | <b>3.118</b>            | <b>10.874</b>              | <b>592.81</b>      |

Source: Federal Committee on Agriculture

| Table: 3 Sowing Position of Cotton Crop 2024-25 Season (Million Hectare) |                         |              |              |                      |                         |
|--------------------------------------------------------------------------|-------------------------|--------------|--------------|----------------------|-------------------------|
| Province                                                                 | Proposed Target 2024-25 | Area Sown    |              | % age Against Target | % Change Over Last Year |
|                                                                          |                         | 2024-25      | 2023-24      |                      |                         |
| Punjab                                                                   | 1.680                   | 1.304        | 1.680        | 78%                  | -22%                    |
| Sindh                                                                    | 0.630                   | 0.550        | 0.625        | 87%                  | -14%                    |
| KPK                                                                      | 0.00030                 | 0.000045     | 0.000040     | 15%                  | 13%                     |
| Baluchistan                                                              | 0.808                   | 0.119        | 0.0768       | 15%                  | 55%                     |
| <b>Total</b>                                                             | <b>3.118</b>            | <b>1.974</b> | <b>2.382</b> | <b>63%</b>           | <b>-17%</b>             |

Source: Provincial Crop Reporting Service.

| Table: 4 Targets & Achievements of Cotton Crop 2023-24 (Bale=170Kg) |                   |              |                            |               |                      |               |
|---------------------------------------------------------------------|-------------------|--------------|----------------------------|---------------|----------------------|---------------|
| Province                                                            | Area (Million Ha) |              | Production (Million Bales) |               | % age Against Target |               |
|                                                                     | Target            | Achievement  | Target                     | Achievement   | Area                 | Production    |
| Punjab                                                              | 2.018             | 1.68         | 8.336                      | 6.028         | 83.25%               | 72.31%        |
| Sindh                                                               | 0.671             | 0.625        | 4.000                      | 3.8796        | 90.91%               | 96.99%        |
| KPK                                                                 | 0.002             | 0.000040     | 0.004                      | 0.00012       | 9.0%                 | 3.00%         |
| Baluchistan                                                         | 0.073             | 0.118        | 0.430                      | 0.315         | 105.21%              | 73.26%        |
| <b>Total</b>                                                        | <b>2.764</b>      | <b>2.423</b> | <b>12.770</b>              | <b>10.223</b> | <b>85.64%</b>        | <b>80.05%</b> |

Source: Pakistan Bureau of Statistics

| Table:5 Seed Cotton Arrival as on 15 January, 2025 (Bales) |                |         |         |                |         |         |
|------------------------------------------------------------|----------------|---------|---------|----------------|---------|---------|
| Heads                                                      | 2024-25 Season |         |         | 2023-24 Season |         |         |
|                                                            | Punjab         | Sindh   | Total   | Punjab         | Sindh   | Total   |
| Arrivals                                                   | 2686521        | 2803297 | 5489818 | 4158606        | 4099509 | 8258115 |
| Sales to Exporters                                         | 6700           | 40000   | 46700   | 150626         | 141500  | 292126  |
| Sales to Textile Mills                                     | 2356599        | 3794970 | 7478002 | 3683032        | 3794970 | 7478002 |
| Total Bales Sold                                           | 2363299        | 2584435 | 4947734 | 3833658        | 3936470 | 7770128 |
| Unsold Stock                                               | 296367         | 209202  | 505569  | 273590         | 432562  | 487987  |
| Un-ginned Stock                                            | 26855          | 6960    | 36515   | 51358          | 4067    | 55425   |

Source: Pakistan Cotton Ginners Association

| Table: 6      Seed Cotton, Raw Cotton, Cotton Seed & Cotton Seed Cake Prices (Rs/ 40Kg)<br>(27.01.25) |                  |                      |             |                  |
|-------------------------------------------------------------------------------------------------------|------------------|----------------------|-------------|------------------|
| Market                                                                                                | Seed Cotton      | Raw Cotton<br>(Lint) | Cotton Seed | Cotton Seed Cake |
| Rahim Yar Khan                                                                                        | 8400-9500        | -                    | -           | -                |
| Bahawalpur                                                                                            | 7500-9400        | -                    | -           | -                |
| Vehari                                                                                                | 6000-9000        | -                    | 3750        | 3715             |
| Burewala                                                                                              | -                | 20360                | 3800        | 3785             |
| D.G.Khan                                                                                              | -                | -                    | -           | -                |
| <b>Punjab</b>                                                                                         | <b>7300-9300</b> | <b>20360</b>         | <b>3775</b> | <b>3750</b>      |
| Mir Pur Khas                                                                                          | 6600-7200        | 17500                | 2510        | 2700             |
| Hyderabad                                                                                             | 6500-7300        | 17400                | 2515        | 2715             |
| Sanghar                                                                                               | -                | -                    | -           | -                |
| Ghotki                                                                                                | -                | -                    | -           | -                |
| <b>Sindh</b>                                                                                          | <b>6550-7850</b> | <b>17450</b>         | <b>2513</b> | <b>2708</b>      |
| Bela                                                                                                  | -                | -                    | -           | -                |
| Uthal                                                                                                 | 7800-8200        |                      | -           | -                |
| Sibi                                                                                                  | 8900-9000        |                      | -           | -                |
| Nall                                                                                                  | 9000-9300        |                      |             |                  |
| Barkhan                                                                                               | 7500-8800        |                      |             |                  |
| Kohlu                                                                                                 | -                |                      | -           | -                |
| <b>Baluchistan</b>                                                                                    | <b>8300-9050</b> | <b>-</b>             | <b>-</b>    | <b>-</b>         |
| <b>Pakistan</b>                                                                                       | <b>6825-8175</b> | <b>18905</b>         | <b>3144</b> | <b>3229</b>      |

Source: Market Committee

| Table: 7      Monthly Provisional Statement of Export & Import of Raw Cotton      (Value= Million Rs.) |       |                   |       |                         |         |                   |        |                   |       |                         |         |
|--------------------------------------------------------------------------------------------------------|-------|-------------------|-------|-------------------------|---------|-------------------|--------|-------------------|-------|-------------------------|---------|
| Exports                                                                                                |       |                   |       |                         |         | Imports           |        |                   |       |                         |         |
| July to Dec, 2024                                                                                      |       | July to Dec, 2023 |       | % change over last year |         | July to Dec, 2024 |        | July to Dec, 2023 |       | % change over last year |         |
| Qty Bales                                                                                              | Value | Qty Bales         | Value | Qty Bales               | Value   | Qty Bales         | Value  | Qty Bales         | Value | Qty Bales               | Value   |
| 1953                                                                                                   | 171   | 173635            | 15195 | -98.88%                 | -98.87% | 1468388           | 135863 | 497024            | 55086 | 195.44%                 | 146.64% |

Source: Pakistan Bureau of Statistics