



**Directorate of Marketing & Economic Research**  
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**DAILY COTTON MARKET REPORT**

**22<sup>nd</sup> December, 2020**

Market	Current Prices	Prices on same date last year`
<b>I. Cot look Index (Cents/lb)</b> (21.12.2020) <b>‘A’ Index</b>	83.85	75.90
<b>II. New York Cotton Market Contract No. 2 (cents/lb)</b> (21.12.2020)		
<b>‘Mar’</b> 2021 Contract	74.76	67.58
<b>‘May’</b> 2021 Contract	75.48	68.62
<b>III. China Cotton Index (21.12.2020)</b>		
<b>Yuan/M. Ton</b>	14981	13178
<b>(Cents/lb.)</b>	103.75	85.35
<b>IV. Indian Cotton Index(21.12.2020)</b> Shankar-6		
<b>Rs. Per Candy</b>	42,200	39200
<b>(Equivalent Cents/lb.)</b>	72.88	70.28
<b>V. Karachi Cotton Association</b> Ex-gin Price (21.12.2020)		
<b>Rs. Per 40kgs.</b>	10,663	9,377
<b>Rs. Per maund</b>	9,950	8,750
<b>(Equivalent Cents/lb.)</b>	75.29	68.45

**Table:1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 21.12.2020**

Contract	Open	High	Low	Previous	Close	Change
<b>Mar-21</b>	77.20	77.30	74.60	77.16	74.76	-2.40
<b>May-21</b>	77.87	77.95	75.34	77.83	75.48	-2.35
<b>July-21</b>	78.45	78.47	76.05	78.38	76.17	-2.21
<b>Oct-21</b>	-	-	-	75.67	73.86	-1.81
<b>Dec-21</b>	73.90	74.00	72.30	73.90	72.36	-1.54

**Table:2 PROPOSED TARGETS OF COTTON CROP DURING 2020-21**

Province	Targets 2020-21	
	Area (Million Hectares)	Production (Million Bales)
<b>Punjab</b>	1.60	6.0
<b>Sindh</b>	0.64	4.6
<b>KPK</b>	0.01	0.0065
<b>Balochistan</b>	0.06	0.291
<b>Total</b>	<b>2.31</b>	<b>10.89</b>

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP 2020-21 SEASON**

(Million Hectares)

Province	Proposed Target 2020-21	Area Sown		% age Against Target	% Change Over Last Year
		2020-21	2019-20		
Punjab	1.60	1.546	1.889	96.6%	-18.16
Sindh	0.64	0.615	0.599	96.1%	+2.7
KPK	0.01	0.000216	0.000213	2.2%	+1.41
Balochistan	0.06	0.057	0.038	95.0%	+50.0
<b>Total</b>	<b>2.31</b>	<b>2.218</b>	<b>2.526</b>	<b>96.02%</b>	<b>-12.19</b>

Source: First estimates, Provincial Agriculture Crop Reporting Service, Departments for 2020-21 crop.

**Table: 4 COTTON CROP ASSESSMENT FOR 2020-21 SEASON**

(Bales = 170 Kg)

Province	Expected Production (million bales)	
	First Cotton Crop Assessment (02.10.2020)	Second Cotton Crop Assessment (14.12.2020)
Punjab	5.30	4.900
Sindh	3.000	2.500
Khyber PakhtunKhwa	0.0065	0.0065
Balochistan	0.291	0.291
<b>Pakistan</b>	<b>8.597</b>	<b>7.70</b>

Source: Cotton Crop Assessment Committee Meeting.

**Table:5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20**

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	2145	1889.44	7.90	6.336	88.08	80.20
<b>Sindh</b>	640.0	598.71	4.60	2.746	93.55	59.70
<b>KPK</b>	10.0	0.213	0.02	0.00065	2.13	3.25
<b>Balochistan</b>	100.0	38.63	0.20	0.0958	38.63	47.9
<b>Total</b>	<b>2895.0</b>	<b>2526.993</b>	<b>12.72</b>	<b>9.178</b>	<b>87.29</b>	<b>72.15</b>

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table:6 SEED COTTON ARRIVALS AS ON 15<sup>th</sup> DECEMBER, 2020.**

(Bales)

Heads	2020-21 (Season)			2019-20 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	2,978,878	2,078,546	5,057,424	4,467,135	3,394,068	7,861,203
Sales to Exporters	4400	58,100	62,500	0	52,160	52,160
Sales to Textile Mills	2,420,288	1,748,369	4,168,657	3,659,933	2,876,755	6,536,688
Sales to T.C.P	-	-	-	-	-	-
Unsold Stock	355,977	199,934	555,911	613,702	340,645	954,347
Un-ginned Stock	198,213	72,143	270,356	193,500	124,508	318,008

Source: Pakistan Cotton Ginners Association.

**Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	21.12.2020	21.12.2020	21.12.2020	21.12.2020
Rahim Yar Khan	3800-5400	9913	1929	1875
Burewala	3800-4500	10074	2063	2018
Bahawalpur	4600-5100	10556	2009	1902
Vehari*	3000-4700	9377	1608	1929
Sahiwal*	4000-4500	9806	1822	-
Multan	4000-4500	9645	1795	1983
Mian Channu	3800-4000	-	1554	2000
Khair pur	4800-4900	10127	1875	1688
Sukkur	4200-4400	10020	1822	1741

Source: Market Report.

Note: \*shows market prices, while others are rates of ginning factories.

**Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,19 -June,2020		July,18 - June,2019		% change		July,19-June,2020		July,18-June,2019		% change	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
75,153	2,669	76,424	2,709	1.66	1.48	3,154,300	139,628	2,441,335	107,874	29.20	29.44

Source: Pakistan Bureau of Statistics.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,2020- Nov,2020		July,2019 - Nov,2019		% change over last year		July2020 - Nov,2020		July,2019 - Nov,2019		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
2,624	86	62,906	2,247	-95.83	-96.17	1,376,512	61,870	205,594	9,921	569.53	523.63

Source: Pakistan Bureau of Statistics.

**Table:10 COTTON BALANCE SHEET DURING 2015-16, 2016-17, 2017-18 AND 2018-19 (Bale= 170kg)**

Sr. No.	Position	2015-16		2016-17		2017-18*		2018-19*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	550	93	0	0	439	75	949	162
2.	Production	9917	1686	10670	1814	11945	2031	9,860	1676
3.	Imports	2453	417	2976	506	3521	599	2439	415
<b>Total</b>		<b>12920</b>	<b>2196</b>	<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13248</b>	<b>2253</b>
4.	Mill Consumption	12633	2147	13060	2220	14749	2508	12085	2055
5.	Exports	287	49	147	25	207	35	75	13
6.	End Season Stocks	0	0	439	75	949	162	1088	185
<b>Total</b>		<b>12920</b>	<b>2196</b>	<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13248</b>	<b>2253</b>

Source: i) Textile Commissioners Organization (Mill Consumption for 2017-18(August to June) and for 2018- 2019 (August to April,2019).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Service Department and D.G Agriculture (Extension) Department.(Production) \*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.