



Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee HQ, Multan
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DAILY COTTON MARKET REPORT

22nd April, 2021

| Market | Current Prices | Prices on same date last year` |
|--|---------------------------|--------------------------------|
| 1. Cot look Index (Cents/lb) (21.04.2021) ‘A’ Index | 91.20 | 63.85 |
| II. New York Cotton Market Contract No. 2 (cents/lb) (21.04..2021) ‘May’ 2021 Contract ‘July’ 2021 Contract | 84.83 86.23 | 53.31 53.31 |
| III. China Cotton Index (21.04..2021) Yuan/M. Ton (Cents/lb.) | 15569 108.65 | 11471 73.34 |
| IV. Indian Cotton Index(21.04..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.) | N/Q | 36500 60.52 |
| V. Karachi Cotton Association Ex-gin Price (21.04..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.) | 12,110 11,300 89.49 | 9,431 8,800 66.43 |

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 21.04.2021

| Contract | Open | High | Low | Previous | Close | Change |
|----------------|-------|-------|-------|----------|-------|--------|
| May-21 | 83.95 | 84.86 | 83.50 | 83.77 | 84.83 | +1.06 |
| July-21 | 85.52 | 86.35 | 84.86 | 85.17 | 86.23 | +1.06 |
| Oct-21 | 83.96 | 84.30 | 83.96 | 84.25 | 84.88 | +0.63 |
| Dec-21 | 83.06 | 83.79 | 82.69 | 83.06 | 83.69 | +0.63 |
| Mar-22 | 83.25 | 83.44 | 82.46 | 82.86 | 83.37 | +0.51 |

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22

| Province | Targets 2021-22 | | |
|--------------------|----------------------------|-------------------------------|------------------------|
| | Area (Million Hectares) | Production (Million Bales) | Yield (kg/hectares) |
| Punjab | 1.61 | 6.07 | 641 |
| Sindh | 0.64 | 4.0 | 1062 |
| KPK | 0.0022 | 0.00417 | 323 |
| Balochistan | 0.07 | 0.43 | 1044 |
| Total | 2.3222 | 10.50417 | 769 |

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP 2020-21 SEASON

(Million Hectares)

| Province | Proposed Target 2020-21 | Area Sown | | % age Against Target | % Change Over Last Year |
|--------------|----------------------------|--------------|--------------|----------------------------|-------------------------------|
| | | 2020-21 | 2019-20 | | |
| Punjab | 1.60 | 1.546 | 1.889 | 96.6% | -18.16 |
| Sindh | 0.64 | 0.615 | 0.599 | 96.1% | +2.7 |
| KPK | 0.01 | 0.000216 | 0.000213 | 2.2% | +1.41 |
| Balochistan | 0.06 | 0.057 | 0.038 | 95.0% | +50.0 |
| Total | 2.31 | 2.218 | 2.526 | 96.02% | -12.19 |

Source: First estimates, Provincial Agriculture Crop Reporting Service, Departments for 2020-21 crop.

Table: 4 COTTON CROP ASSESSMENT FOR 2020-21 SEASON

(Bales = 170 Kg)

| Province | Expected Production (million bales) | |
|--------------------|--|---|
| | First Cotton Crop Assessment (02.10.2020) | Second Cotton Crop Assessment (14.12.2020) |
| Punjab | 5.30 | 4.900 |
| Sindh | 3.000 | 2.500 |
| Khyber Pakhtunkhwa | 0.0065 | 0.0065 |
| Balochistan | 0.291 | 0.291 |
| Pakistan | 8.597 | 7.70 |

Source: Cotton Crop Assessment Committee Meeting.

Table:5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

| Province | Area (000 hac.) | | Production (million bales) | | % age Against Target | |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
| | Target | Achievement | Target | Achievement | Area | Production |
| Punjab | 2145 | 1889.44 | 7.90 | 6.336 | 88.08 | 80.20 |
| Sindh | 640.0 | 598.71 | 4.60 | 2.746 | 93.55 | 59.70 |
| KPK | 10.0 | 0.213 | 0.02 | 0.00065 | 2.13 | 3.25 |
| Balochistan | 100.0 | 38.63 | 0.20 | 0.0958 | 38.63 | 47.9 |
| Total | 2895.0 | 2526.993 | 12.72 | 9.178 | 87.29 | 72.15 |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 6 SEED COTTON ARRIVALS AS ON 01st APRIL, 2021.

(Bales)

| Heads | 2020-21 (Season) | | |
|---|------------------|-----------|-----------|
| | Punjab | Sindh | Total |
| Arrivals | 3,509,126 | 2,136,169 | 5,645,295 |
| Sales to Exporters | 4,400 | 65,800 | 70,200 |
| Sales to Textile Mills | 3,426,298 | 2,063,727 | 5,490,025 |
| Sales to T.C.P | - | - | - |
| Unsold Stock | 76,588 | 6,642 | 83,230 |
| Un-ginned Stock | 1840 | 0 | 1840 |
| Data was not collected last year as on 01.04.2020. | | | |

Source: Pakistan Cotton Ginners Association.

Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

| Market | Seed Cotton | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|----------------|-----------------|-------------------|-------------|------------------|
| | (Rs. Per 40Kgs) | | | |
| | 21.04.2021 | 21.04.2021 | 21.04.2021 | 21.04.2021 |
| Rahim Yar Khan | - | 12592 | 2143 | 1875 |
| Burewala | - | 11789 | 1983 | 1964 |

Source: Market Report.

Note: *shows market prices, while others are rates of ginning factories.

Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|--------------------|-------|---------------------|-------|----------|-------|-------------------|---------|-------------------|---------|----------|-------|
| July,19 -June,2020 | | July,18 - June,2019 | | % change | | July,19-June,2020 | | July,18-June,2019 | | % change | |
| Qty Bales | Value | Qty Bales | Value | Qty | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| 75,153 | 2,669 | 76,424 | 2,709 | 1.66 | 1.48 | 3,157,100 | 139,628 | 2,441,335 | 107,874 | 29.20 | 29.44 |

Source: Pakistan Bureau of Statistics.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|---------------------|-------|---------------------|-------|-------------------------|--------|---------------------|---------|----------------------|--------|-------------------------|-------|
| July,2020- Mar,2021 | | July,2019 -Mar,2020 | | % change over last year | | July2020 - Mar,2021 | | July,2019 - Mar,2020 | | % change over last year | |
| Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| 2,935 | 98 | 75,153 | 2,669 | -96.09 | -96.33 | 3,676,147 | 165,955 | 1,989,671 | 86,738 | 84.76 | 91.33 |

Source: Pakistan Bureau of Statistics.

Table:10 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

| Sr. No. | Position | 2016-17 | | 2017-18 | | 2018-19* | | 2019-20* | |
|--------------|-------------------|--------------|--------------|--------------|-------------|--------------|-------------|--------------|-------------|
| | | '000' Bales | '000' M/Tons | '000' Bales | '000'M/Tons | '000' Bales | '000'M/Tons | '000' Bales | '000'M/Tons |
| 1. | Carryover | 0 | 0 | 439 | 75 | 949 | 162 | 1089 | 185 |
| 2. | Production | 10670 | 1814 | 11945 | 2031 | 9,860 | 1676 | 9178 | 1560 |
| 3. | Imports | 2976 | 506 | 3521 | 599 | 2441 | 415 | 3157 | 537 |
| Total | | 13646 | 2320 | 15905 | 2705 | 13250 | 2253 | 13424 | 2282 |
| 4. | Mill Consumption | 13060 | 2220 | 14749 | 2508 | 12085 | 2055 | 13171 | 2239 |
| 5. | Exports | 147 | 25 | 207 | 35 | 76 | 13 | 75 | 13 |
| 6. | End Season Stocks | 439 | 75 | 949 | 162 | 1089 | 185 | 178 | 30 |
| Total | | 13646 | 2320 | 15905 | 2705 | 13250 | 2253 | 13424 | 2282 |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.