



**Directorate of Marketing & Economic Research**  
**Pakistan Central Cotton Committee HQ, Multan**  
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**DAILY COTTON MARKET REPORT**

**19<sup>th</sup> April, 2021**

| Market   | Current Prices            | Prices on same date last year` |
|--|---------------------------|--------------------------------|
| <b>1. Cot look Index (Cents/lb)</b><br>(16.04.2021) <b>‘A’ Index</b>   | 92.25                     | 62.95                          |
| <b>II. New York Cotton Market Contract No. 2 (cents/lb)</b><br>(16.04..2021)<br><b>‘May’ 2021 Contract</b>   | 83.71                     | 52.79                          |
| <b>‘July’ 2021 Contract</b>  | 85.03                     | 53.02                          |
| <b>III. China Cotton Index (16.04..2021)</b><br><br><b>Yuan/M. Ton</b><br><b>(Cents/lb.)</b>   | 15551<br>108.18           | 11472<br>73.56                 |
| <b>IV. Indian Cotton Index(16.04..2021)</b><br><br>Shankar-6<br><br><b>Rs. Per Candy</b><br><b>(Equivalent Cents/lb.)</b>                                | N/Q                       | 37200<br>61.66                 |
| <b>V. Karachi Cotton Association</b><br>Ex-gin Price (17.04..2021)<br><b>Rs. Per 40kgs.</b><br><b>Rs. Per maund</b><br><br><b>(Equivalent Cents/lb.)</b> | 11,574<br>10,800<br>85.61 | 9,431<br>8,800<br>63.96        |

**Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 16.04.2021**

| Contract       | Open  | High  | Low   | Previous | Close | Change |
|----------------|-------|-------|-------|----------|-------|--------|
| <b>May-21</b>  | 84.78 | 85.10 | 83.59 | 85.02    | 83.71 | -1.31  |
| <b>July-21</b> | 85.77 | 86.35 | 84.84 | 86.26    | 85.03 | -1.23  |
| <b>Oct-21</b>  | -     | -     | -     | 84.03    | 83.40 | -0.63  |
| <b>Dec-21</b>  | 82.97 | 83.57 | 82.23 | 83.08    | 82.53 | -0.55  |
| <b>Mar-22</b>  | 83.00 | 83.14 | 81.97 | 82.76    | 82.22 | -0.54  |

**Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22**

| Province           | Targets 2021-22            |                               |                        |
|--------------------|----------------------------|-------------------------------|------------------------|
|                    | Area<br>(Million Hectares) | Production<br>(Million Bales) | Yield<br>(kg/hectares) |
| <b>Punjab</b>      | 1.61                       | 6.07                          | 641                    |
| <b>Sindh</b>       | 0.64                       | 4.0                           | 1062                   |
| <b>KPK</b>         | 0.0022                     | 0.00417                       | 323                    |
| <b>Balochistan</b> | 0.07                       | 0.43                          | 1044                   |
| <b>Total</b>       | <b>2.3222</b>              | <b>10.50417</b>               | <b>769</b>             |

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP 2020-21 SEASON**

(Million Hectares)

| Province     | Proposed Target<br>2020-21 | Area Sown    |              | % age<br>Against<br>Target | % Change<br>Over Last<br>Year |
|--------------|----------------------------|--------------|--------------|----------------------------|-------------------------------|
|              |                            | 2020-21      | 2019-20      |                            |                               |
| Punjab       | 1.60                       | 1.546        | 1.889        | 96.6%                      | -18.16                        |
| Sindh        | 0.64                       | 0.615        | 0.599        | 96.1%                      | +2.7                          |
| KPK          | 0.01                       | 0.000216     | 0.000213     | 2.2%                       | +1.41                         |
| Balochistan  | 0.06                       | 0.057        | 0.038        | 95.0%                      | +50.0                         |
| <b>Total</b> | <b>2.31</b>                | <b>2.218</b> | <b>2.526</b> | <b>96.02%</b>              | <b>-12.19</b>                 |

Source: First estimates, Provincial Agriculture Crop Reporting Service, Departments for 2020-21 crop.

**Table: 4 COTTON CROP ASSESSMENT FOR 2020-21 SEASON**

(Bales = 170 Kg)

| Province           | Expected Production (million bales)          |   |
|--------------------|--|---|
|                    | First Cotton Crop Assessment<br>(02.10.2020) | Second Cotton Crop Assessment<br>(14.12.2020) |
| Punjab             | 5.30   | 4.900   |
| Sindh              | 3.000  | 2.500   |
| Khyber Pakhtunkhwa | 0.0065                                       | 0.0065  |
| Balochistan        | 0.291  | 0.291   |
| <b>Pakistan</b>    | <b>8.597</b>                                 | <b>7.70</b>                                   |

Source: Cotton Crop Assessment Committee Meeting.

**Table:5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20**

(Bale=170kg)

| Province           | Area (000 hac.) |                 | Production (million bales) |              | % age Against Target |              |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
|                    | Target          | Achievement     | Target                     | Achievement  | Area                 | Production   |
| <b>Punjab</b>      | 2145            | 1889.44         | 7.90                       | 6.336        | 88.08                | 80.20        |
| <b>Sindh</b>       | 640.0           | 598.71          | 4.60                       | 2.746        | 93.55                | 59.70        |
| <b>KPK</b>         | 10.0            | 0.213           | 0.02                       | 0.00065      | 2.13                 | 3.25         |
| <b>Balochistan</b> | 100.0           | 38.63           | 0.20                       | 0.0958       | 38.63                | 47.9         |
| <b>Total</b>       | <b>2895.0</b>   | <b>2526.993</b> | <b>12.72</b>               | <b>9.178</b> | <b>87.29</b>         | <b>72.15</b> |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table: 6 SEED COTTON ARRIVALS AS ON 01<sup>st</sup> APRIL, 2021.**

(Bales)

| Heads   | 2020-21 (Season) |           |           |
|---|------------------|-----------|-----------|
|   | Punjab           | Sindh     | Total     |
| Arrivals  | 3,509,126        | 2,136,169 | 5,645,295 |
| Sales to Exporters  | 4,400            | 65,800    | 70,200    |
| Sales to Textile Mills                                    | 3,426,298        | 2,063,727 | 5,490,025 |
| Sales to T.C.P  | -                | -         | -         |
| Unsold Stock  | 76,588           | 6,642     | 83,230    |
| Un-ginned Stock   | 1840             | 0         | 1840      |
| <b>Data was not collected last year as on 01.04.2020.</b> |                  |           |           |

Source: Pakistan Cotton Ginners Association.

**Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

| Market         | Seed Cotton     | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|----------------|-----------------|-------------------|-------------|------------------|
|                | (Rs. Per 40Kgs) |                   |             |                  |
|                | 17.04.2021      | 17.04.2021        | 17.04.2021  | 17.04.2021       |
| Rahim Yar Khan | -               | 12592             | 2143        | 1875             |
| Burewala       | -               | 11789             | 1983        | 2000             |

Source: Market Report.

Note: \*shows market prices, while others are rates of ginning factories.

**Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON** (Value= Million Rs)

| Exports            |       |                     |       |          |       | Imports           |         |                   |         |          |       |
|--------------------|-------|---------------------|-------|----------|-------|-------------------|---------|-------------------|---------|----------|-------|
| July,19 -June,2020 |       | July,18 - June,2019 |       | % change |       | July,19-June,2020 |         | July,18-June,2019 |         | % change |       |
| Qty Bales          | Value | Qty Bales           | Value | Qty      | Value | Qty Bales         | Value   | Qty Bales         | Value   | Qty      | Value |
| 75,153             | 2,669 | 76,424              | 2,709 | 1.66     | 1.48  | 3,157,100         | 139,628 | 2,441,335         | 107,874 | 29.20    | 29.44 |

Source: Pakistan Bureau of Statistics.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON** (Value= Million Rs)

| Exports             |       |                     |       |                         |        | Imports             |         |                      |        |                         |       |
|---------------------|-------|---------------------|-------|-------------------------|--------|---------------------|---------|----------------------|--------|-------------------------|-------|
| July,2020- Mar,2021 |       | July,2019 -Mar,2020 |       | % change over last year |        | July2020 - Mar,2021 |         | July,2019 - Mar,2020 |        | % change over last year |       |
| Qty Bales           | Value | Qty Bales           | Value | Qty Bales               | Value  | Qty Bales           | Value   | Qty Bales            | Value  | Qty                     | Value |
| 2,935               | 98    | 75,153              | 2,669 | -96.09                  | -96.33 | 3,676,147           | 165,955 | 1,989,671            | 86,738 | 84.76                   | 91.33 |

Source: Pakistan Bureau of Statistics.

**Table:10 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20** (Bale= 170kg)

| Sr. No.      | Position          | 2016-17      |              | 2017-18      |             | 2018-19*     |             | 2019-20*     |             |
|--------------|-------------------|--------------|--------------|--------------|-------------|--------------|-------------|--------------|-------------|
|              |                   | '000' Bales  | '000' M/Tons | '000' Bales  | '000'M/Tons | '000' Bales  | '000'M/Tons | '000' Bales  | '000'M/Tons |
| 1.           | Carryover         | 0            | 0            | 439          | 75          | 949          | 162         | 1089         | 185         |
| 2.           | Production        | 10670        | 1814         | 11945        | 2031        | 9,860        | 1676        | 9178         | 1560        |
| 3.           | Imports           | 2976         | 506          | 3521         | 599         | 2441         | 415         | 3157         | 537         |
| <b>Total</b> |                   | <b>13646</b> | <b>2320</b>  | <b>15905</b> | <b>2705</b> | <b>13250</b> | <b>2253</b> | <b>13424</b> | <b>2282</b> |
| 4.           | Mill Consumption  | 13060        | 2220         | 14749        | 2508        | 12085        | 2055        | 13171        | 2239        |
| 5.           | Exports           | 147          | 25           | 207          | 35          | 76           | 13          | 75           | 13          |
| 6.           | End Season Stocks | 439          | 75           | 949          | 162         | 1089         | 185         | 178          | 30          |
| <b>Total</b> |                   | <b>13646</b> | <b>2320</b>  | <b>15905</b> | <b>2705</b> | <b>13250</b> | <b>2253</b> | <b>13424</b> | <b>2282</b> |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

\*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.