



**Directorate of Marketing & Economic Research**  
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**DAILY COTTON MARKET REPORT**

**19<sup>th</sup> January, 2021**

Market	Current Prices	Prices on same date last year`
<b>I. Cot look Index (Cents/lb)</b> (18.01.2021) <b>‘A’ Index</b>	87.10	79.20
<b>II. New York Cotton Market Contract No. 2 (cents/lb)</b> (15.01.2021) <b>‘Mar’ 2021 Contract</b>	80.70	71.25
<b>‘May’ 2021 Contract</b>	81.62	72.19
<b>III. China Cotton Index (18.01.2021)</b>  <b>Yuan/M. Ton</b> <b>(Cents/lb.)</b>	15251 106.54	13883 91.65
<b>IV. Indian Cotton Index(18.01.2021)</b> Shankar-6  <b>Rs. Per Candy</b> <b>(Equivalent Cents/lb.)</b>	43,100 74.94	40400 72.54
<b>V. Karachi Cotton Association</b> Ex-gin Price (18.01.2021)  <b>Rs. Per 40kgs.</b> <b>Rs. Per maund</b>  <b>(Equivalent Cents/lb.)</b>	11,467 10,700 80.87	9,645 9,000 70.49

**Table:1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 15.01.2021**

Contract	Open	High	Low	Previous	Close	Change
<b>Mar-21</b>	81.12	81.43	80.60	81.15	80.70	-0.45
<b>May-21</b>	82.00	82.21	81.47	82.00	81.62	-0.38
<b>July-21</b>	82.88	82.95	82.23	82.75	82.37	-0.38
<b>Oct-21</b>	78.04	79.45	78.04	79.15	78.97	-0.18
<b>Dec-21</b>	76.80	77.13	76.47	76.80	77.02	+0.22

**Table:2 PROPOSED TARGETS OF COTTON CROP DURING 2020-21**

Province	Targets 2020-21	
	Area (Million Hectares)	Production (Million Bales)
<b>Punjab</b>	1.60	6.0
<b>Sindh</b>	0.64	4.6
<b>KPK</b>	0.01	0.0065
<b>Balochistan</b>	0.06	0.291
<b>Total</b>	<b>2.31</b>	<b>10.89</b>

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP 2020-21 SEASON**

(Million Hectares)

Province	Proposed Target 2020-21	Area Sown		% age Against Target	% Change Over Last Year
		2020-21	2019-20		
Punjab	1.60	1.546	1.889	96.6%	-18.16
Sindh	0.64	0.615	0.599	96.1%	+2.7
KPK	0.01	0.000216	0.000213	2.2%	+1.41
Balochistan	0.06	0.057	0.038	95.0%	+50.0
<b>Total</b>	<b>2.31</b>	<b>2.218</b>	<b>2.526</b>	<b>96.02%</b>	<b>-12.19</b>

Source: First estimates, Provincial Agriculture Crop Reporting Service, Departments for 2020-21 crop.

**Table: 4 COTTON CROP ASSESSMENT FOR 2020-21 SEASON**

(Bales = 170 Kg)

Province	Expected Production (million bales)	
	First Cotton Crop Assessment (02.10.2020)	Second Cotton Crop Assessment (14.12.2020)
Punjab	5.30	4.900
Sindh	3.000	2.500
Khyber PakhtunKhwa	0.0065	0.0065
Balochistan	0.291	0.291
<b>Pakistan</b>	<b>8.597</b>	<b>7.70</b>

Source: Cotton Crop Assessment Committee Meeting.

**Table:5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20**

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	2145	1889.44	7.90	6.336	88.08	80.20
<b>Sindh</b>	640.0	598.71	4.60	2.746	93.55	59.70
<b>KPK</b>	10.0	0.213	0.02	0.00065	2.13	3.25
<b>Balochistan</b>	100.0	38.63	0.20	0.0958	38.63	47.9
<b>Total</b>	<b>2895.0</b>	<b>2526.993</b>	<b>12.72</b>	<b>9.178</b>	<b>87.29</b>	<b>72.15</b>

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table:6 SEED COTTON ARRIVALS AS ON 15<sup>th</sup> January, 2021.**

(Bales)

Heads	2020-21 (Season)			2019-20 (Season)		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	3,366,549	2,126,589	5,493,138	4,870,585	3,467,441	8,338,026
Sales to Exporters	4400	65,800	70,200	0	55,984	55,984
Sales to Textile Mills	2,945,206	1,892,401	4,837,607	4,230,309	3,110,076	7,340,385
Sales to T.C.P	-	-	-	-	-	-
Unsold Stock	329,127	162,104	491,231	535,377	285,185	820,562
Un-ginned Stock	87,816	6,284	94,100	104,899	16,196	121,095

Source: Pakistan Cotton Ginners Association.

**Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	18.01.2021	18.01.2021	18.01.2021	18.01.2021
Rahim Yar Khan	4000-5600	10717	1983	2090
Burewala	3500-5300	11253	2090	2107
Bahawalpur	4500-5500	11253	2143	1875
Vehari*	3500-4700	10181	2036	2071
Multan	4500-5000	11253	2090	2090
Mian Channu	4100-4300	-	1661	1893
Khair pur	5000-5200	11146	1902	1849
Sukkur	4400-4700	11092	1688	1795

Source: Market Report.

Note: \*shows market prices, while others are rates of ginning factories.

**Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,19 -June,2020		July,18 - June,2019		% change		July,19-June,2020		July,18-June,2019		% change	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
75,153	2,669	76,424	2,709	1.66	1.48	3,154,300	139,628	2,441,335	107,874	29.20	29.44

Source: Pakistan Bureau of Statistics.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

Exports						Imports					
July,2020- Dec,2020		July,2019 -Dec,2019		% change over last year		July2020 - Dec,2020		July,2019 - Dec,2019		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
2,935	97	67,647	2,410	-95.66	-95.98	1,950,353	86,701	291,606	13,624	568.83	536.38

Source: Pakistan Bureau of Statistics.

**Table:10 COTTON BALANCE SHEET DURING 2015-16, 2016-17, 2017-18 AND 2018-19 (Bale= 170kg)**

Sr. No.	Position	2015-16		2016-17		2017-18*		2018-19*	
		'000' Bales	'000'M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000'M/Tons	'000' Bales	'000'M/Tons
1.	Carryover	550	93	0	0	439	75	949	162
2.	Production	9917	1686	10670	1814	11945	2031	9,860	1676
3.	Imports	2453	417	2976	506	3521	599	2439	415
<b>Total</b>		<b>12920</b>	<b>2196</b>	<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13248</b>	<b>2253</b>
4.	Mill Consumption	12633	2147	13060	2220	14749	2508	12085	2055
5.	Exports	287	49	147	25	207	35	75	13
6.	End Season Stocks	0	0	439	75	949	162	1088	185
<b>Total</b>		<b>12920</b>	<b>2196</b>	<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13248</b>	<b>2253</b>

Source: i) Textile Commissioners Organization (Mill Consumption for 2017-18(August to June) and for 2018- 2019 (August to April,2019).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Service Department and D.G Agriculture (Extension) Department.(Production) \*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name &amp; Address to this Cell No: 0334-1121213.