



Directorate of Marketing & Economic Research
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DAILY COTTON MARKET REPORT

16th July, 2021

Market	Current Prices	Prices on same date last year`
I. Cot look Index (Cents/lb) (15.07.2021) ‘A’ Index	98.70	68.40
II. New York Cotton Market Contract No. 2 (cents/lb) (15.07..2021) ‘Oct’ 2021 Contract ‘Dec’ 2021 Contract	89.84 89.05	62.59 62.13
III. China Cotton Index (15.07..2021) Yuan/M. Ton (Cents/lb.)	17066 119.81	12150 78.86
IV. Indian Cotton Index(15.07..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	52000 88.87	34,900 58.17
V. Karachi Cotton Association Ex-gin Price (15.07..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.)	13,825 12,900 98.22	9,002 8,400 61.07

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 15/07/2021

Contract	Open	High	Low	Previous	Close	Change
Oct-21	90.43	90.73	90.05	90.57	89.84	-0.73
Dec-21	89.71	89.95	88.94	89.81	89.05	-0.76
Mar-22	89.08	89.33	88.48	89.18	88.60	-0.58
May-22	88.26	88.42	87.79	88.26	87.87	-0.39
July-22	86.76	87.03	86.51	86.83	86.57	-0.26

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
Total	2.3222	10.50417	769

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP IN PUNJAB AND SINDH (2021-22 SEASON) (Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change Over Last Year
		2021-22	2020-21		
Punjab (First Estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (07.07.2021) Final	0.64	0.592	0.615	93%	-3.7
Total	2.25	1.871	2.161	83.2%	-13.4

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table: 4 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	1.60	1.546	6.0	5.044	96.63	84.07
Sindh	0.64	0.615	4.6	1.862	96.09	40.48
KPK	0.01	0.000216	0.0065	0.000331	2.16	5.09
Balochistan	0.06	0.057	0.291	0.158	95.00	54.30
Total	2.31	2.218	10.89	7.064	96.02	64.87

Source: Provincial Agriculture Crop Reporting Department.

Note: Data given by Sindh, KPK and Balochistan is final while data of Punjab is Provisional.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2145	1889.44	7.90	6.336	88.08	80.20
Sindh	640.0	598.71	4.60	2.746	93.55	59.70
KPK	10.0	0.213	0.02	0.00065	2.13	3.25
Balochistan	100.0	38.63	0.20	0.0958	38.63	47.9
Total	2895.0	2526.993	12.72	9.178	87.29	72.15

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 6 SEED COTTON ARRIVALS AS ON 01st MAY, 2021. (Final)

(Bales)

Heads	2020-21 (Season)		
	Punjab	Sindh	Total
Arrivals	3,509,798	2,136,169	5,645,967
Sales to Exporters	4,400	65,800	70,200
Sales to Textile Mills	3,466,369	2,068,654	5,535,023
Sales to T.C.P	-	-	-
Unsold Stock	39,029	1,715	40,744
Un-ginned Stock	0	0	0

Data was not collected last year as on 01.05.2020 due to Covid-19.

Source: Pakistan Cotton Ginners Association.

Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	15.07.2021	15.07.2021	15.07.2021	15.07.2021
Rahim Yar Khan*	6100	14789	2143	2143
Burewala	6050	14789	2143	1679
Hyderabad*	5850	13931	2036	1929

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,19 -June,2020		July,18 - June,2019		% change		July,19-June,2020		July,18-June,2019		% change	
Qty Bales	Value	Qty Bales	Value	Qty	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
75,153	2,669	76,424	2,709	1.66	1.48	3,157,100	139,628	2,441,335	107,874	29.20	29.44

Source: Pakistan Bureau of Statistics.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July,2020- May,2021		July,2019 -May,2020		% change over last year		July2020 -May,2021		July,2019 - May,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
2,935	98	75,153	2,669	-96.09	-96.33	4,561,341	209,664	2,776,559	122,627	64.28	70.98

Source: Pakistan Bureau of Statistics.

Table: 10 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

Sr. No.	Position	2016-17		2017-18		2018-19*		2019-20*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	0	0	439	75	949	162	1089	185
2.	Production	10670	1814	11945	2031	9,860	1676	9178	1560
3.	Imports	2976	506	3521	599	2441	415	3157	537
Total		13646	2320	15905	2705	13250	2253	13424	2282
4.	Mill Consumption	13060	2220	14749	2508	12085	2055	13171	2239
5.	Exports	147	25	207	35	76	13	75	13
6.	End Season Stocks	439	75	949	162	1089	185	178	30
Total		13646	2320	15905	2705	13250	2253	13424	2282

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.