



**Directorate of Marketing & Economic Research**  
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**DAILY COTTON MARKET REPORT**

**02<sup>nd</sup> April, 2021**

| Market   | Current Prices            | Prices on same date last year` |
|--|---------------------------|--------------------------------|
| <b>1. Cot look Index (Cents/lb)</b><br>(01.04.2021) <b>‘A’ Index</b>   | 87.65                     | 60.90                          |
| <b>II. New York Cotton Market Contract No. 2 (cents/lb)</b><br>(01.04..2021)<br><b>‘May’ 2021 Contract</b><br><b>‘July’ 2021 Contract</b>                | 77.95<br>79.27            | 48.41<br>48.22                 |
| <b>III. China Cotton Index (01.04..2021)</b><br><br><b>Yuan/M. Ton</b><br><b>(Cents/lb.)</b>   | 15237<br>105.27           | 11203<br>71.54                 |
| <b>IV. Indian Cotton Index(01.04..2021)</b><br><br>Shankar-6<br><br><b>Rs. Per Candy</b><br><b>(Equivalent Cents/lb.)</b>                                | 44700<br>77.55            | 37000<br>54.97                 |
| <b>V. Karachi Cotton Association</b><br>Ex-gin Price (01.04..2021)<br><b>Rs. Per 40kgs.</b><br><b>Rs. Per maund</b><br><br><b>(Equivalent Cents/lb.)</b> | 12,325<br>11,500<br>91.17 | 9,431<br>8,800<br>64.45        |

**Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 01.04..2021**

| Contract       | Open  | High  | Low   | Previous | Close | Change |
|----------------|-------|-------|-------|----------|-------|--------|
| <b>May-21</b>  | 80.75 | 81.52 | 77.75 | 80.88    | 77.95 | -2.93  |
| <b>July-21</b> | 82.17 | 82.82 | 79.12 | 82.17    | 79.27 | -2.90  |
| <b>Oct-21</b>  | 80.85 | 80.85 | 80.85 | 80.70    | 78.22 | -2.48  |
| <b>Dec-21</b>  | 80.00 | 80.39 | 77.52 | 80.10    | 77.91 | -2.19  |
| <b>Mar-22</b>  | 79.82 | 80.21 | 77.57 | 80.00    | 77.61 | -2.39  |

**Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2020-21**

| Province           | Targets 2020-21            |                               |
|--------------------|----------------------------|-------------------------------|
|                    | Area<br>(Million Hectares) | Production<br>(Million Bales) |
| <b>Punjab</b>      | 1.60                       | 6.0                           |
| <b>Sindh</b>       | 0.64                       | 4.6                           |
| <b>KPK</b>         | 0.01                       | 0.0065                        |
| <b>Balochistan</b> | 0.06                       | 0.291                         |
| <b>Total</b>       | <b>2.31</b>                | <b>10.89</b>                  |

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP 2020-21 SEASON**

(Million Hectares)

| Province     | Proposed Target<br>2020-21 | Area Sown    |              | % age<br>Against<br>Target | % Change<br>Over Last<br>Year |
|--------------|----------------------------|--------------|--------------|----------------------------|-------------------------------|
|              |                            | 2020-21      | 2019-20      |                            |                               |
| Punjab       | 1.60                       | 1.546        | 1.889        | 96.6%                      | -18.16                        |
| Sindh        | 0.64                       | 0.615        | 0.599        | 96.1%                      | +2.7                          |
| KPK          | 0.01                       | 0.000216     | 0.000213     | 2.2%                       | +1.41                         |
| Balochistan  | 0.06                       | 0.057        | 0.038        | 95.0%                      | +50.0                         |
| <b>Total</b> | <b>2.31</b>                | <b>2.218</b> | <b>2.526</b> | <b>96.02%</b>              | <b>-12.19</b>                 |

Source: First estimates, Provincial Agriculture Crop Reporting Service, Departments for 2020-21 crop.

**Table: 4 COTTON CROP ASSESSMENT FOR 2020-21 SEASON**

(Bales = 170 Kg)

| Province           | Expected Production (million bales)          |   |
|--------------------|--|---|
|                    | First Cotton Crop Assessment<br>(02.10.2020) | Second Cotton Crop Assessment<br>(14.12.2020) |
| Punjab             | 5.30   | 4.900   |
| Sindh              | 3.000  | 2.500   |
| Khyber Pakhtunkhwa | 0.0065                                       | 0.0065  |
| Balochistan        | 0.291  | 0.291   |
| <b>Pakistan</b>    | <b>8.597</b>                                 | <b>7.70</b>                                   |

Source: Cotton Crop Assessment Committee Meeting.

**Table:5 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20**

(Bale=170kg)

| Province           | Area (000 hac.) |                 | Production (million bales) |              | % age Against Target |              |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
|                    | Target          | Achievement     | Target                     | Achievement  | Area                 | Production   |
| <b>Punjab</b>      | 2145            | 1889.44         | 7.90                       | 6.336        | 88.08                | 80.20        |
| <b>Sindh</b>       | 640.0           | 598.71          | 4.60                       | 2.746        | 93.55                | 59.70        |
| <b>KPK</b>         | 10.0            | 0.213           | 0.02                       | 0.00065      | 2.13                 | 3.25         |
| <b>Balochistan</b> | 100.0           | 38.63           | 0.20                       | 0.0958       | 38.63                | 47.9         |
| <b>Total</b>       | <b>2895.0</b>   | <b>2526.993</b> | <b>12.72</b>               | <b>9.178</b> | <b>87.29</b>         | <b>72.15</b> |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table: 6 SEED COTTON ARRIVALS AS ON 15<sup>th</sup> March, 2021.**

(Bales)

| Heads                  | 2020-21 (Season) |           |           | 2019-20 (Season) |           |           |
|------------------------|------------------|-----------|-----------|------------------|-----------|-----------|
|                        | Punjab           | Sindh     | Total     | Punjab           | Sindh     | Total     |
| Arrivals               | 3,507,356        | 2,136,169 | 5,643,525 | 5,097,282        | 3,473,979 | 8,571,261 |
| Sales to Exporters     | 4400             | 65,800    | 70,200    | 0                | 58,666    | 58,666    |
| Sales to Textile Mills | 3,392,511        | 2,054,900 | 5,447,411 | 4,731,426        | 3,277,711 | 8,009,137 |
| Sales to T.C.P         | -                | -         | -         | -                | -         | -         |
| Unsold Stock           | 105,955          | 15,469    | 121,424   | 360,500          | 135,737   | 496,237   |
| Un-ginned Stock        | 4,490            | 0         | 4,490     | 5,356            | 1,865     | 7,221     |

Source: Pakistan Cotton Ginners Association.

**Table: 7 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

| Market         | Seed Cotton     | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|----------------|-----------------|-------------------|-------------|------------------|
|                | (Rs. Per 40Kgs) |                   |             |                  |
|                | 01.04.2021      | 01.04.2021        | 01.04.2021  | 01.04.2021       |
| Rahim Yar Khan | -               | 11521             | 2251        | 2036             |
| Burewala       | -               | 12057             | 2009        | 2054             |

Source: Market Report.

Note: \*shows market prices, while others are rates of ginning factories.

**Table: 8 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

| Exports            |       |                     |       |          |       | Imports           |         |                   |         |          |       |
|--------------------|-------|---------------------|-------|----------|-------|-------------------|---------|-------------------|---------|----------|-------|
| July,19 -June,2020 |       | July,18 - June,2019 |       | % change |       | July,19-June,2020 |         | July,18-June,2019 |         | % change |       |
| Qty Bales          | Value | Qty Bales           | Value | Qty      | Value | Qty Bales         | Value   | Qty Bales         | Value   | Qty      | Value |
| 75,153             | 2,669 | 76,424              | 2,709 | 1.66     | 1.48  | 3,154,300         | 139,628 | 2,441,335         | 107,874 | 29.20    | 29.44 |

Source: Pakistan Bureau of Statistics.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

| Exports             |       |                     |       |                         |        | Imports             |         |                      |        |                         |        |
|---------------------|-------|---------------------|-------|-------------------------|--------|---------------------|---------|----------------------|--------|-------------------------|--------|
| July,2020- Feb,2021 |       | July,2019 -Feb,2020 |       | % change over last year |        | July2020 - Feb,2021 |         | July,2019 - Feb,2020 |        | % change over last year |        |
| Qty Bales           | Value | Qty Bales           | Value | Qty Bales               | Value  | Qty Bales           | Value   | Qty Bales            | Value  | Qty                     | Value  |
| 2,935               | 98    | 74,241              | 2,636 | -96.05                  | -96.28 | 3,125,276           | 140,701 | 1,391,594            | 60,354 | 124.58                  | 133.13 |

Source: Pakistan Bureau of Statistics.

**Table:10 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)**

| Sr. No.      | Position          | 2016-17      |              | 2017-18      |              | 2018-19*     |              | 2019-20*     |              |
|--------------|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|              |                   | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons |
| 1.           | Carryover         | 0            | 0            | 439          | 75           | 949          | 162          | 1088         | 185          |
| 2.           | Production        | 10670        | 1814         | 11945        | 2031         | 9,860        | 1676         | 9178         | 1560         |
| 3.           | Imports           | 2976         | 506          | 3521         | 599          | 2439         | 415          | 2777         | 472          |
| <b>Total</b> |                   | <b>13646</b> | <b>2320</b>  | <b>15905</b> | <b>2705</b>  | <b>13248</b> | <b>2253</b>  | <b>13043</b> | <b>2217</b>  |
| 4.           | Mill Consumption  | 13060        | 2220         | 14749        | 2508         | 12085        | 2055         | 11019        | 1873         |
| 5.           | Exports           | 147          | 25           | 207          | 35           | 75           | 13           | 75           | 13           |
| 6.           | End Season Stocks | 439          | 75           | 949          | 162          | 1088         | 185          | 1949         | 331          |
| <b>Total</b> |                   | <b>13646</b> | <b>2320</b>  | <b>15905</b> | <b>2705</b>  | <b>13248</b> | <b>2253</b>  | <b>13043</b> | <b>2217</b>  |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- April,2020).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

\*Provisional.

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.