



Directorate of Marketing & Economic Research
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DAILY COTTON MARKET REPORT

13th September, 2021

| Market | Current Prices | Prices on same date last year` |
|--|---------------------------|-----------------------------------|
| I. Cot look Index (Cents/lb) (09.09.2021) ‘A’ Index | 103.65 | 69.90 |
| II. New York Cotton Market Contract No. 2 (cents/lb) (10.09..2021) ‘Oct’ 2021 Contract ‘Dec’ 2021 Contract | 95.23 93.50 | 63.96 64.81 |
| III. China Cotton Index (10.09..2021) Yuan/M. Ton (Cents/lb.) | 18416 129.62 | 12633 83.84 |
| IV. Indian Cotton Index(10.09..2021) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.) | N/Q | 36,200 62.79 |
| V. Karachi Cotton Association Ex-gin Price (11.09..2021) Rs. Per 40kgs. Rs. Per maund (Equivalent Cents/lb.) | 14,039 13,100 94.71 | 9,163 8,550 62.26 |

Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 10.09.2021

| Contract | Open | High | Low | Previous | Close | Change |
|----------------|-------|-------|-------|----------|-------|--------|
| Oct-21 | 94.76 | 95.31 | 93.50 | 94.56 | 95.23 | +0.67 |
| Dec-21 | 93.22 | 94.11 | 92.01 | 93.22 | 93.50 | +0.28 |
| Mar-22 | 92.40 | 93.23 | 91.38 | 92.41 | 92.73 | +0.32 |
| May-22 | 92.04 | 92.77 | 91.14 | 92.10 | 92.31 | +0.21 |
| July-22 | 90.24 | 90.89 | 89.36 | 90.15 | 90.41 | +0.26 |

Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON

| Province | Targets 2021-22 | | |
|--------------------|----------------------------|-------------------------------|------------------------|
| | Area (Million Hectares) | Production (Million Bales) | Yield (kg/hectares) |
| Punjab | 1.61 | 6.07 | 641 |
| Sindh | 0.64 | 4.0 | 1062 |
| KPK | 0.0022 | 0.00417 | 323 |
| Balochistan | 0.07 | 0.43 | 1044 |
| Total | 2.3222 | 10.50417 | 769 |

Source: Federal Committee on Agriculture.

Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)

(Million Hectares)

| Province | Proposed Target 2021-22 | Area Sown | | % age Against Target | % Change over last year |
|--------------------------|----------------------------|--------------|--------------|----------------------------|-------------------------------|
| | | 2021-22 | 2020-21 | | |
| Punjab (First Estimate) | 1.61 | 1.279 | 1.546 | 79.4% | -17.3 |
| Sindh (07.07.2021) Final | 0.64 | 0.592 | 0.615 | 93% | -3.7 |
| Baluchistan | 0.07 | 0.064 | 0.057 | 91.4% | +12.3 |
| KPK | 0.0022 | N.A | 0.00011 | - | - |
| Total | 2.32 | 1.935 | 2.218 | 83.4% | -12.7 |

Source: Provincial Agriculture Extension & Crop Reporting Service, Departments.

Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON

(Bale=170kg)

| EXPECTED PRODUCTION (Million Bales) | |
|-------------------------------------|------------------------------|
| Province | First Cotton Crop Assessment |
| Punjab | 4.53 |
| Sindh | 3.50 |
| Khyber PakhtunKhwa | 0.00417 |
| Balochistan | 0.43 |
| Pakistan | 8.46 |

Source: Cotton Crop Assessment Committee Meeting held on 01-09-2021.

Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21

(Bale=170kg)

| Province | Area (million hac.) | | Production (million bales) | | % age Against Target | |
|--------------------|---------------------|--------------|----------------------------|--------------|----------------------|--------------|
| | Target | Achievement | Target | Achievement | Area | Production |
| Punjab | 1.60 | 1.546 | 6.0 | 5.044 | 96.63 | 84.07 |
| Sindh | 0.64 | 0.615 | 4.6 | 1.862 | 96.09 | 40.48 |
| KPK | 0.01 | 0.000216 | 0.0065 | 0.000331 | 2.16 | 5.09 |
| Balochistan | 0.06 | 0.057 | 0.291 | 0.158 | 95.00 | 54.30 |
| Total | 2.31 | 2.218 | 10.89 | 7.064 | 96.02 | 64.87 |

Source: Provincial Agriculture Crop Reporting Department.

Note: Data given by Sindh, KPK and Balochistan is final while data of Punjab is Provisional.

Table: 6 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20

(Bale=170kg)

| Province | Area (000 hac.) | | Production (million bales) | | % age Against Target | |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
| | Target | Achievement | Target | Achievement | Area | Production |
| Punjab | 2145 | 1889.44 | 7.90 | 6.336 | 88.08 | 80.20 |
| Sindh | 640.0 | 598.71 | 4.60 | 2.746 | 93.55 | 59.70 |
| KPK | 10.0 | 0.213 | 0.02 | 0.00065 | 2.13 | 3.25 |
| Balochistan | 100.0 | 38.63 | 0.20 | 0.0958 | 38.63 | 47.9 |
| Total | 2895.0 | 2526.993 | 12.72 | 9.178 | 87.29 | 72.15 |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

Table: 7 SEED COTTON ARRIVALS AS ON 01st SEPTEMBER, 2021.

(Bales)

| Heads | 2020-21 (Season) | | |
|---|------------------|-----------|-----------|
| | Punjab | Sindh | Total |
| Arrivals | 545,343 | 1,245,782 | 1,791,125 |
| Sales to Exporters | 0 | 200 | 200 |
| Sales to Textile Mills | 434,078 | 1,076,459 | 1,510,537 |
| Sales to T.C.P | - | - | - |
| Unsold Stock | 23,107 | 14,941 | 38,048 |
| Un-ginned Stock | 88,158 | 154,182 | 242,340 |
| Data was not collected last year as on 01.09.2020 due to Covid-19. | | | |

Source: Pakistan Cotton Ginners Association.

Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES

| Market | Seed Cotton | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|-----------------|-----------------|-------------------|-------------|------------------|
| | (Rs. Per 40Kgs) | | | |
| | 10.09.2021 | 10.09.2021 | 10.09.2021 | 10.09.2021 |
| Rahim Yar Khan* | 5500 | 14600 | 1902 | 1715 |
| Sanghar | 5650 | - | - | - |
| Hyderabad* | 5500 | 13350 | 1688 | - |
| Mirpur Khas * | 5500 | 13320 | 1661 | 1715 |
| Burewala | 5600 | 14330 | 1849 | 1636 |
| Bahawalpur | 5750 | 14600 | 1875 | 1608 |
| Mian Channu | 5690 | - | 1768 | 1661 |
| Vehari | 5650 | 14300 | 1750 | 1634 |
| Sahiwal | 5750 | 14600 | 1875 | 2000 |
| D.G.Khan | 5550 | 13900 | - | - |

Source: Market Report.

Note: *shows rates of ginning factories.

Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|----------------------|-------|----------------------|-------|-------------------------|--------|---------------------|---------|-----------------------|---------|-------------------------|-------|
| July,2020- June,2021 | | July,2019 -June,2020 | | % change over last year | | July2020 -June,2021 | | July,2019 - June,2020 | | % change over last year | |
| Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| 3,494 | 131 | 75,153 | 2,669 | -95.35 | -95.09 | 5,041,176 | 235,001 | 3,157,100 | 139,628 | 59.75 | 68.31 |

Source: Pakistan Bureau of Statistics.

Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON

(Value= Million Rs)

| Exports | | | | | | Imports | | | | | |
|-----------|-------|-----------|-------|---------------------------------|---------|-----------|--------|-----------|-------|---------------------------------|--------|
| July,2021 | | June,2021 | | % change in July over June,2021 | | July2021 | | June,2021 | | % change in July over June,2021 | |
| Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty Bales | Value | Qty | Value |
| - | - | 95 | 33 | -100.00 | -100.00 | 2,89,235 | 15,666 | 482,029 | 25,37 | -40.00 | -38.17 |

Source: Pakistan Bureau of Statistics.

Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)

| Sr. No. | Position | 2016-17 | | 2017-18 | | 2018-19* | | 2019-20* | |
|--------------|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons | '000' Bales | '000' M/Tons |
| 1. | Carryover | 0 | 0 | 439 | 75 | 949 | 162 | 1089 | 185 |
| 2. | Production | 10670 | 1814 | 11945 | 2031 | 9,860 | 1676 | 9178 | 1560 |
| 3. | Imports | 2976 | 506 | 3521 | 599 | 2441 | 415 | 3157 | 537 |
| Total | | 13646 | 2320 | 15905 | 2705 | 13250 | 2253 | 13424 | 2282 |
| 4. | Mill Consumption | 13060 | 2220 | 14749 | 2508 | 12085 | 2055 | 13171 | 2239 |
| 5. | Exports | 147 | 25 | 207 | 35 | 76 | 13 | 75 | 13 |
| 6. | End Season Stocks | 439 | 75 | 949 | 162 | 1089 | 185 | 178 | 30 |
| Total | | 13646 | 2320 | 15905 | 2705 | 13250 | 2253 | 13424 | 2282 |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

*Provisional.

(Gul Hassan)

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS send their Name & Address to this Cell No: 0334-1121213.