



# Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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## DAILY COTTON MARKET REPORT

09<sup>th</sup> September, 2021

Market	Current Prices	Prices on same date last year`
<b>1. Cot look Index (Cents/lb)</b> (08.09.2021) 'A' Index	103.65	70.70
<b>II. New York Cotton Market Contract No. 2 (cents/lb)</b> (08.09..2021) 'Oct' 2021 Contract 'Dec' 2021 Contract	95.20 94.08	63.19 64.02
<b>III. China Cotton Index (08.09..2021)</b>  Yuan/M. Ton  (Cents/lb.)	18391  129.10	12823  84.96
<b>IV. Indian Cotton Index(08.09..2021)</b> Shankar-6  Rs. Per Candy (Equivalent Cents/lb.)	53700 92.96	36,400 63.01
<b>V. Karachi Cotton Association</b> Ex-gin Price (08.09..2021) Rs. Per 40kgs. Rs. Per maund  (Equivalent Cents/lb.)	14,682 13,700 99.07	9,431 8,800 64.31

**Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 08.09.2021**

Contract	Open	High	Low	Previous	Close	Change
Oct-21	95.84	96.12	95.84	95.41	95.20	-0.21
Dec-21	94.04	95.17	93.70	94.05	94.08	+0.03
Mar-22	93.26	94.11	92.84	93.26	93.26	+0.00
May-22	92.77	93.78	92.54	92.75	92.99	+0.24
July-22	91.02	91.47	90.36	91.03	90.82	+0.21

**Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON**

Province	Targets 2021-22		
	Area (Million Hectares)	Production (Million Bales)	Yield (kg/hectares)
Punjab	1.61	6.07	641
Sindh	0.64	4.0	1062
KPK	0.0022	0.00417	323
Balochistan	0.07	0.43	1044
<b>Total</b>	<b>2.3222</b>	<b>10.50417</b>	<b>769</b>

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)**

(Million Hectares)

Province	Proposed Target 2021-22	Area Sown		% age Against Target	% Change over last year
		2021-22	2020-21		
Punjab (First Estimate)	1.61	1.279	1.546	79.4%	-17.3
Sindh (07.07.2021) Final	0.64	0.592	0.615	93%	-3.7
Baluchistan	0.07	0.064	0.057	91.4%	+12.3
KPK	0.0022	N.A	0.00011	-	-
<b>Total</b>	<b>2.32</b>	<b>1.935</b>	<b>2.218</b>	<b>83.4%</b>	<b>-12.7</b>

Source: Provincial Agriculture Extension &amp; Crop Reporting Service, Departments.

**Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON**

(Bale=170kg)

EXPECTED PRODUCTION (Million Bales)	
Province	First Cotton Crop Assessment
<b>Punjab</b>	<b>4.53</b>
<b>Sindh</b>	<b>3.50</b>
<b>Khyber PakhtunKhwa</b>	<b>0.00417</b>
<b>Balochistan</b>	<b>0.43</b>
<b>Pakistan</b>	<b>8.46</b>

Source: Cotton Crop Assessment Committee Meeting held on 01-09-2021.

**Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21**

(Bale=170kg)

Province	Area (million hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	1.60	1.546	6.0	5.044	96.63	84.07
<b>Sindh</b>	0.64	0.615	4.6	1.862	96.09	40.48
<b>KPK</b>	0.01	0.000216	0.0065	0.000331	2.16	5.09
<b>Balochistan</b>	0.06	0.057	0.291	0.158	95.00	54.30
<b>Total</b>	<b>2.31</b>	<b>2.218</b>	<b>10.89</b>	<b>7.064</b>	<b>96.02</b>	<b>64.87</b>

Source: Provincial Agriculture Crop Reporting Department.

Note: Data given by Sindh, KPK and Balochistan is final while data of Punjab is Provisional.

**Table: 6 TARGETS AND ACHIEVEMENTS OF COTTON CROP: 2019-20**

(Bale=170kg)

Province	Area (000 hac.)		Production (million bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
<b>Punjab</b>	2145	1889.44	7.90	6.336	88.08	80.20
<b>Sindh</b>	640.0	598.71	4.60	2.746	93.55	59.70
<b>KPK</b>	10.0	0.213	0.02	0.00065	2.13	3.25
<b>Balochistan</b>	100.0	38.63	0.20	0.0958	38.63	47.9
<b>Total</b>	<b>2895.0</b>	<b>2526.993</b>	<b>12.72</b>	<b>9.178</b>	<b>87.29</b>	<b>72.15</b>

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table: 7 SEED COTTON ARRIVALS AS ON 01<sup>st</sup> SEPTEMBER, 2021.**

(Bales)

Heads	2020-21 (Season)		
	Punjab	Sindh	Total
Arrivals	545,343	1,245,782	1,791,125
Sales to Exporters	0	200	200
Sales to Textile Mills	434,078	1,076,459	1,510,537
Sales to T.C.P	-	-	-
Unsold Stock	23,107	14,941	38,048
Un-ginned Stock	88,158	154,182	242,340
<b>Data was not collected last year as on 01.09.2020 due to Covid-19.</b>			

Source: Pakistan Cotton Ginners Association.

**Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake
	(Rs. Per 40Kgs)			
	08.09.2021	08.09.2021	08.09.2021	08.09.2021
Rahim Yar Khan*	5800	14736	1849	1661
Sanghar	5700	-	-	-
Hyderabad*	5700	13450	1702	-
Mirpur Khas *	5650	13503	1715	1875
Burewala	5900	15110	1849	1634
Bahawalpur	5800	-	-	-
Mian Channu	5750	-	1768	1661
Vehari	5850	14897	1768	1634
Sahiwal	5900	15594	1983	2071
D.G.Khan	5850	-	-	-

Source: Market Report.

Note: \*shows rates of ginning factories.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON**

(Value= Million Rs)

Exports						Imports					
July,2020- June,2021		July,2019 -June,2020		% change over last year		July2020 -June,2021		July,2019 - June,2020		% change over last year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
3,494	131	75,153	2,669	-95.35	-95.09	5,041,176	235,001	3,157,100	139,628	59.75	68.31

Source: Pakistan Bureau of Statistics.

**Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON**

(Value= Million Rs)

Exports						Imports					
July,2021		June,2021		% change in July over June,2021		July2021		June,2021		% change in July over June,2021	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty	Value
-	-	95	33	-100.00	-100.00	2,89,235	15,666	482,029	25,37	-40.00	-38.17

Source: Pakistan Bureau of Statistics.

**Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)**

Sr. No.	Position	2016-17		2017-18		2018-19*		2019-20*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	0	0	439	75	949	162	1089	185
2.	Production	10670	1814	11945	2031	9,860	1676	9178	1560
3.	Imports	2976	506	3521	599	2441	415	3157	537
<b>Total</b>		<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13250</b>	<b>2253</b>	<b>13424</b>	<b>2282</b>
4.	Mill Consumption	13060	2220	14749	2508	12085	2055	13171	2239
5.	Exports	147	25	207	35	76	13	75	13
6.	End Season Stocks	439	75	949	162	1089	185	178	30
<b>Total</b>		<b>13646</b>	<b>2320</b>	<b>15905</b>	<b>2705</b>	<b>13250</b>	<b>2253</b>	<b>13424</b>	<b>2282</b>

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19 (Aug,2018 to April,2019) and for 2019-20 (Aug,2019- June,2020).

ii) Pakistan Bureau of Statistics. (Imports &amp;Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

\*Provisional.

**(Gul Hassan)**

Director

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS send their Name & Address to this Cell No: 0334-1121213.